

Confirmation Following Despatch

Official quotation will be granted to the undermentioned securities as from the commencement of trading on Wednesday, 20 January 2021

Name:- IKWEZI MINING LIMITED

ASX Code:- IKW

Home branch:- ASX(Perth)

The listed entity has confirmed the exact number of securities to be:

Additional/Adjustments			
ASX Code	Purpose	Ranking	Number Issued
IKW	No adjustment to the number of ordinary shares on issue following the 100 to 1 consolidation of the company's capital.	These securities rank equally and merge with existing securities with the same ASX Code	0

Summary

Quoted securities:

ASX Code	Security Description	Number
IKW	ORDINARY FULLY PAID	40,649,974

Official Quotation – please note any security with the 4th letter 'A' in the ASX Code is an unquoted security and has not been granted quotation

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