



Announcement Summary

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**Entity name**

IKWEZI MINING LIMITED

**Applicable security for the reorganisation**

IKW

ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday January 15, 2021

**Reason for the Update**

Actual post consolidation issued capital known

**Refer to below for full details of the announcement**



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

IKWEZI MINING LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

151258221

**1.3 ASX issuer code**

IKW

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Actual post consolidation issued capital known

**1.4b Date of previous announcement(s) to this update**

Wednesday December 30, 2020

**1.5 Date of this announcement**

Friday January 15, 2021

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

IKW

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday January 7, 2021	<input checked="" type="checkbox"/> Actual	Yes

**Comments****Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Tuesday January 12, 2021

**3.2 Date of +security holder meeting**

Thursday January 7, 2021

**3.2a Effective date of consolidation or split**

Thursday January 7, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Friday January 8, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Monday January 11, 2021

**3.5 Record date**

Tuesday January 12, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Wednesday January 13, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Tuesday January 19, 2021

**3.8 Trading starts on a normal T+2 basis**

Wednesday January 20, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday January 22, 2021

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

IKW

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre  
consolidation or split**

4,065,000,000

**Number on issue post  
consolidation or split**

40,649,974

**Estimate/Actual** Estimated

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split****6.2 Additional information for inclusion in the Announcement Summary**