



## Announcement Summary

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**Entity name**

IKWEZI MINING LIMITED

**Applicable security for the reorganisation**

IKW

ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

Wednesday December 30, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Monday January 11, 2021

**Record Date**

Tuesday January 12, 2021

**Issue Date**

Tuesday January 19, 2021

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

IKWEZI MINING LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

151258221

#### 1.3 ASX issuer code

IKW

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Wednesday December 30, 2020

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

IKW

##### ASX +Security Description

ORDINARY FULLY PAID

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday January 7, 2021	<input checked="" type="checkbox"/> Actual	No

**Comments**

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**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Tuesday January 12, 2021

**3.2 Date of +security holder meeting**

Thursday January 7, 2021

**3.2a Effective date of consolidation or split**

Thursday January 7, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Friday January 8, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Monday January 11, 2021

**3.5 Record date**

Tuesday January 12, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Wednesday January 13, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Tuesday January 19, 2021

**3.8 Trading starts on a normal T+2 basis**

Wednesday January 20, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday January 22, 2021

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**Part 4 - Event type and details****4.1 The event is** +Security consolidation



**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

IKW

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

4,065,000,000

**Number on issue post consolidation or split**

40,650,000

**Estimate/Actual**

Estimated

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**