



ASX Code: IKW

29 November 2018

Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Entitlements Offer: Despatch of Prospectus

Ikwezi Mining Limited (ASX: IKW, Ikwezi Mining or Company) advises that the Prospectus for the Company's entitlements offer announced on 21 November 2018 (Offer) has been despatched to Shareholders. Key dates for the Offer (as previously advised) include:

Ex date	26 November 2018
Rights start trading	26 November 2018
Record Date for determining Entitlements	27 November 2018
Prospectus sent out to Shareholders & Company announces this has been completed	29 November 2018
Rights stop trading	3 December 2018
Shares quoted on a deferred settlement basis	3 December 2018
Closing Date*	10 December 2018
ASX notified of under subscriptions	12 December 2018
Issue date/Shares entered into Shareholders' security holdings/Deferred settlement trading ends	14 December 2018
Quotation of Shares and New Options issued under the Offer*	17 December 2018

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.*

Ikwezi Mining Limited (incorporated in Bermuda with registered company number 45349)
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