



ASX Code: IKW

12 December 2018

Company Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## Entitlements Offer: Notification of Shortfall

Ikwezi Mining Limited (**ASX: IKW, Ikwezi Mining or Company**) advises that the Company's fully underwritten rights issue offer (**Offer**) closed at 5pm (WST) on Monday 10 December 2018. The maximum number of shares to be issued under the Offer is 3,048,750,000 to raise up to \$6,097,500 (before costs).

Valid rights issue acceptances and shortfall offer subscriptions from eligible shareholders have been received in respect of 1,041,360,651 shares (**New Shares**), raising \$2,082,721. Allotment and issue of the New Shares will take place on Friday 14 December 2018.

The remaining shortfall of 2,007,389,349 shares (**Shortfall Shares**) is fully underwritten by Finevest Investments Limited, a company incorporated in the United Arab Emirates (as disclosed in the Offer prospectus). The Shortfall Shares will be allotted and issued to the underwriter in accordance with the Underwriting Agreement.

Ikwezi Mining Limited (incorporated in Bermuda with registered company number 45349)  
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