



ASX Circular

Date: 15 July 2011

Key topics

1. Ikwezi Mining Limited
2. ASX Code: IKW
3. Quotation Commences: 12.00 pm E.S.T (10.00 am W.S.T) on Tuesday, 19 July 2011.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 ASX Settlement Participants
 Operations Managers (back office)
 Share Registries
 ASX Clear Participants
 Market Participants

Contact

Jenny Cutri

Telephone

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ASX Limited
 ABN 98 008 624 691
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 20 Bridge Street
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 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – IKWEZI MINING LIMITED

Ikwezi Mining Limited (the "Company") will be admitted to the official list of the ASX Limited on Friday, 15 July 2011.

Official quotation of the Company's securities will commence at 12.00 pm EST (10.00 am WST) on Tuesday, 19 July 2011.

Quoted Securities: 168,800,000 fully paid ordinary shares

ASX Code: IKW

Time: 12.00 pm E.S.T (10.00 am W.S.T)
Date: Tuesday, 19 July 2011

ASX Trade Abbreviation: IKWEZI

ISIN: BMG471001054

Home Branch: Perth

Industry Classification: To be advised.

Registered Office: Clarendon House
 2 Church Street
 Hamilton, HM11, Bermuda

Agent for Service in Australia: Alexander Neuling
 Company Secretary
 Ikwezi Mining Services Pty Ltd
 c/- Blake Dawson
 Level 32, Exchange Plaza
 2 The Esplanade
 PERTH WA 6000

Phone: (08) 9321 0771
 Facsimile: (08) 6314 1557
 Email: alex@eramusconsulting.com.au

Company Secretary: Alexander Neuling

<u>Share Registry:</u>	<u>Principal Registry in Bermuda</u> Codan Services Limited Clarendon House 2 Church Street Hamilton, HM11, Bermuda
	<u>Branch Registry in Australia</u> Computershare Investor Services Pty Ltd Level 2, 45 St Georges Terrace Perth WA 6000 Ph: (08) 9323 2023 Fax: (08) 9323 2033
<u>Lead Manager and Underwriter:</u>	Euroz Securities Limited
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	Bermuda
<u>ASX restricted securities:</u>	169,950,000 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 5,000,000 options exercisable at 30 cents and expiring on 31 December 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation
<u>Dividend Policy:</u>	None. Refer to page 13 of the Prospectus.
<u>Activities:</u>	Exploration and development of coal projects in South Africa
<u>Issue Price:</u>	20 cents
<u>Securities not quoted:</u>	Refer to ASX restricted securities above.

ASX Contact:	Jenny Cutri
Business Unit	Listings Perth
Ext.No:	6003
Date:	15 July 2011

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